



Reimagining Care with Trusted Medical Intelligence

Investor Overview | May 2025



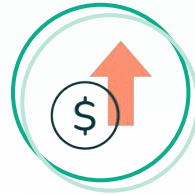
Disclaimer

Certain statements contained in this presentation constitute forward-looking statements. The words “anticipate”, “continue”, “estimate”, “expect”, “may”, “will”, “project”, “should”, “believe” and similar expressions typically are used to identify forward-looking statements. The use of forward-looking statements reflects our current views, expectations, estimates and/or projections with respect to our performance, business and future events, and in this presentation includes statements relating to, among others: expectations regarding our business; expectations relating to our business goals, objectives and schedules; expectations regarding AI in the healthcare market and expectations regarding development of new intellectual property. Forward-looking statements are based on the then-current expectations, forecasts and assumptions about the business and the industry and markets in which we operate, including, among others: that there will be no unforeseen delays, disruptions, market forces, regulations or laws that will prevent us from operating our business; and that we will be able to obtain the capital we require. Forward-looking statements are not guarantees of future performance and involve risks, uncertainties and assumptions which are difficult to predict, including, without limitation: that we may experience unforeseen delays, financing difficulties or costs that will impact our projects, operations, financial performance or liquidity; that we will not be able to advance our business plan or continue operations; that we will not be able to obtain insurance for our operations; that we will not be able to protect our intellectual property; that we will not be able to develop and commercialize, or obtain regulatory approvals to commercialize, products derived from our intellectual property; that regulatory approvals of products developed from our intellectual property may result in significant delays; that we may not obtain additional third party customers using our platform; and those risks relating to the occurrence of national disasters, hostilities, acts of war or terrorism, our reputation, our key personnel, competition, employee relations, potential downturns in economic conditions, foreign exchange fluctuations, fluctuations in the currency markets, inflationary pressures, changes in interest rates, changes in regulatory requirements which may alter or prohibit investment in our business, or changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or any other country in which we operate or intend to operate.

These risks, as well as others, could cause actual results and events to differ materially from those anticipated in such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements and information, which are qualified in their entirety by this cautionary statement. These statements speak only as of the date of this presentation and we do not undertake any obligations to update such forward-looking statements, except as required by applicable securities law. Market and industry data contained in this presentation is based upon information, surveys or studies conducted by independent third parties and independent industry or general publications and our knowledge of, and experience in, the markets in which we operate or intend to operate. We have no reason to believe that such information is false or misleading in any material respect, however market and industry data is subject to variation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other limitations and uncertainties inherent in any statistical survey. This information has not been independently verified by us or any of our respective directors, officers or representatives and no representation is given as to the accuracy of any of the data from third party sources referred to in this presentation.



Healthcare Is Complex. Most AI Isn't Built for It.



Soaring Costs:

\$100B+ lost to misdiagnosis;¹
\$14K+ spent per capita health spending
in the US.²



Shrinking Access:

Fewer doctors, faster visits,
rising burnout.



Misinformed Care:

Patients are relying on biased,
unreliable, unverified AI for answers.

1 - AARP. (2023, August 15). [The cost of a wrong diagnosis](#). AARP.

2 - Centers for Medicare & Medicaid Services. (2024, January). [National Health Expenditure Data: Historical](#). U.S. Department of Health and Human Services.





Treatment AI

Powering the Future of Care — With Physicians and Intelligence You Can Trust

Solutions designed to combine a proprietary, accurate medical knowledge base, AI-powered triage, and virtual care tools to deliver smarter, faster, and safer care.

Built by doctors. Designed to scale. Trusted to deliver.



How We're Re-Imagining Healthcare



GLM

Global Library of Medicine (GLM)

Our “AI brain” - built by doctors
to power tomorrow’s solutions.



AI-Voice Assistant

AI-powered voice assistant
expanding access to care
support and mental health.



Rocket Doctor

The “Shopify” for physicians,
providing online care to
underserved communities.

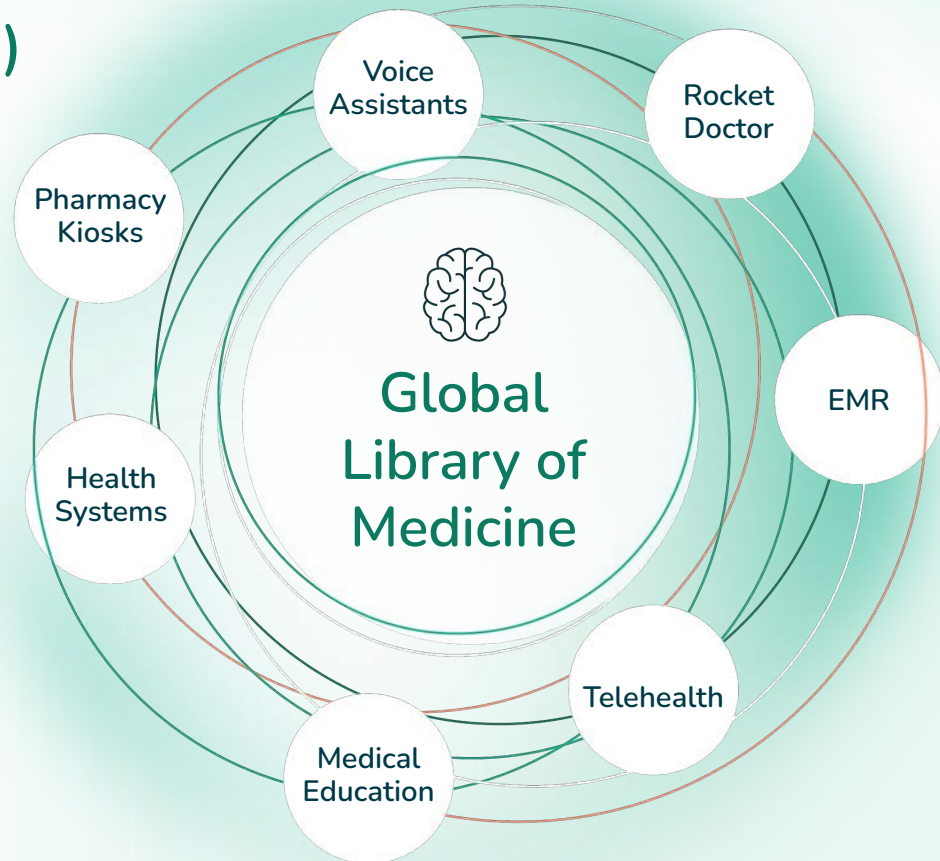


Treatment AI

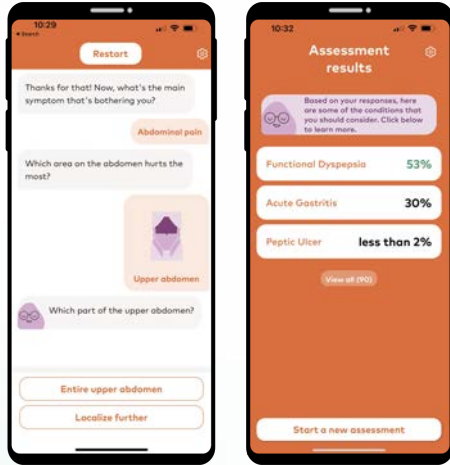
Global Library of Medicine (GLM)

Powered by AI, the GLM is a comprehensive library of curated diagnostic medical knowledge.

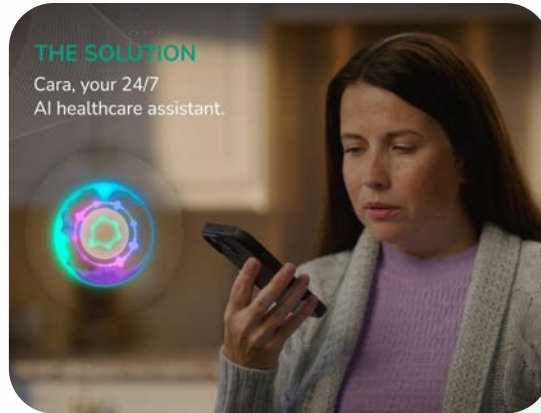
- ~10,000+ expert medical reviews
- Diagnosis >1,000+ diseases and 15,000+ symptoms in real-time
- Suggests appropriate lab tests & imaging, treatment options and billing codes
- Plug-and-play integration for any platform or organization



One AI-Powered “Brain”. Endless Healthcare Solutions.



Chatbot



Voice Assistant

[View the video](#)



Avatars

Fully Brandable - Multilingual - Scalable across industries/platforms



Trusted Accuracy - Objective Structured Clinical Examination (OSCE)

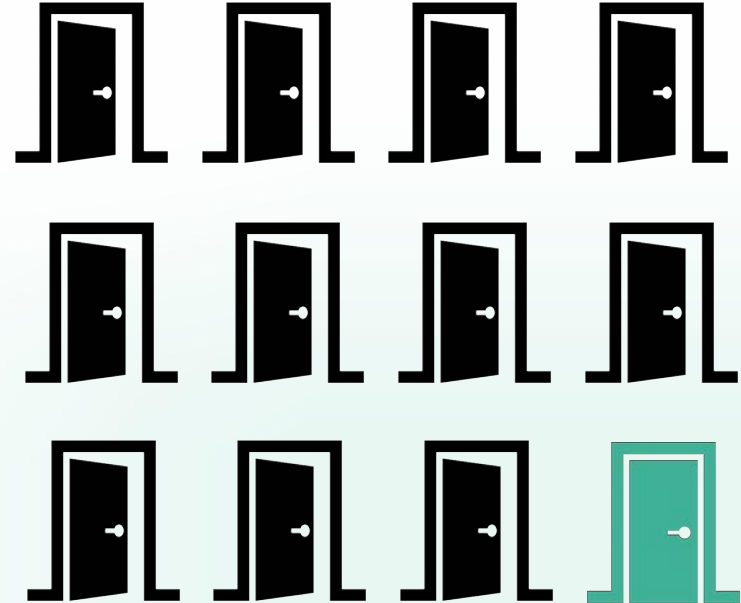
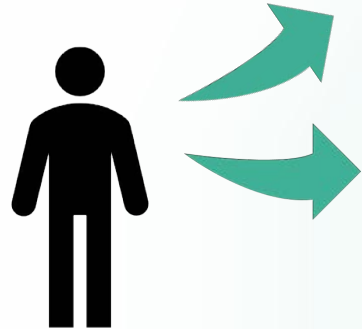
92% Success Rate

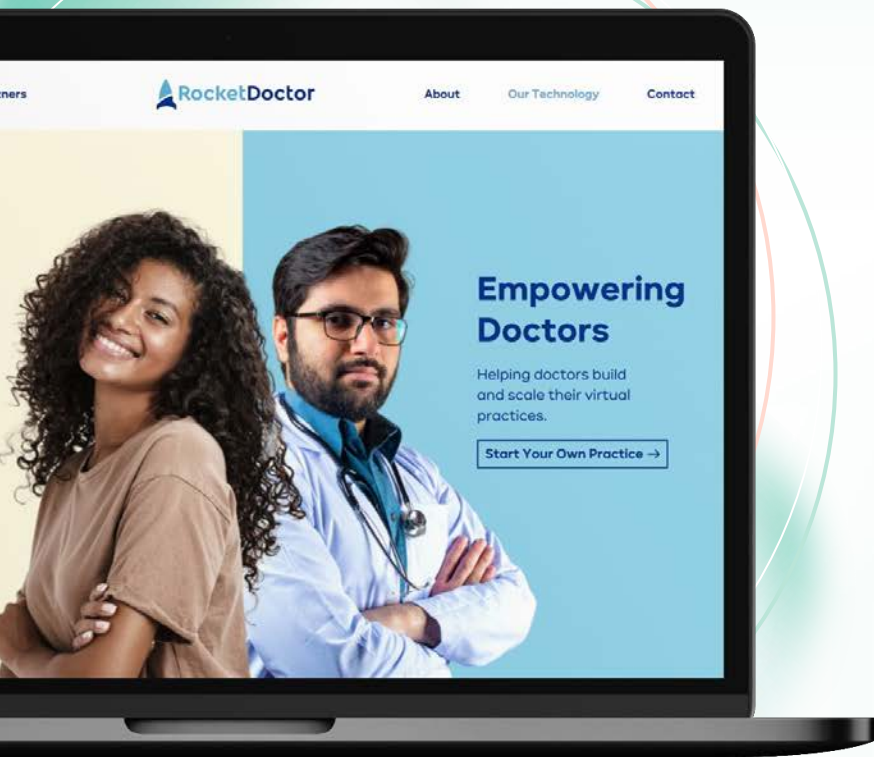
A non-medical undergrad used Treatment.com AI's app to correctly diagnose 11 of 12 simulated patients in a high-stakes medical exam (OSCE).

The AI accurately handled complex cases like colon cancer, diabetes, and heart attacks.

Endorsements from Dr. Kevin Peterson and Dr. Essam Hamza emphasize the AI's diagnostic precision and potential in healthcare innovation.

[Treatment AI Passes Medical School Clinical Exam with 92% \[globenewswire.com\]](https://globenewswire.com)





“The Shopify for physicians”

Empowering doctors to launch online and in-person clinics, while expanding access to care.

- **600,000+** patients
- **300+** physicians
- Operating in **4 provinces** & **3 U.S. states**



Enhancing care with connected devices and AI software

Virtual Health Kiosk

AI software integration with devices



Live in 21 pharmacies and
3 housing complexes in NYC



AI Triage for Virtual Care

Automated assessment
Streamlined care experience
Assesses virtual care suitability

Click to see these tools in action:



Trusted by leading medical organizations



UNIVERSITY OF MINNESOTA



THE UNIVERSITY
of EDINBURGH



ENGAGEWELL IPA
COMMUNITY HEALTH SOLUTIONS
FOR NEW YORK



EDINBURGH
INNOVATIONS

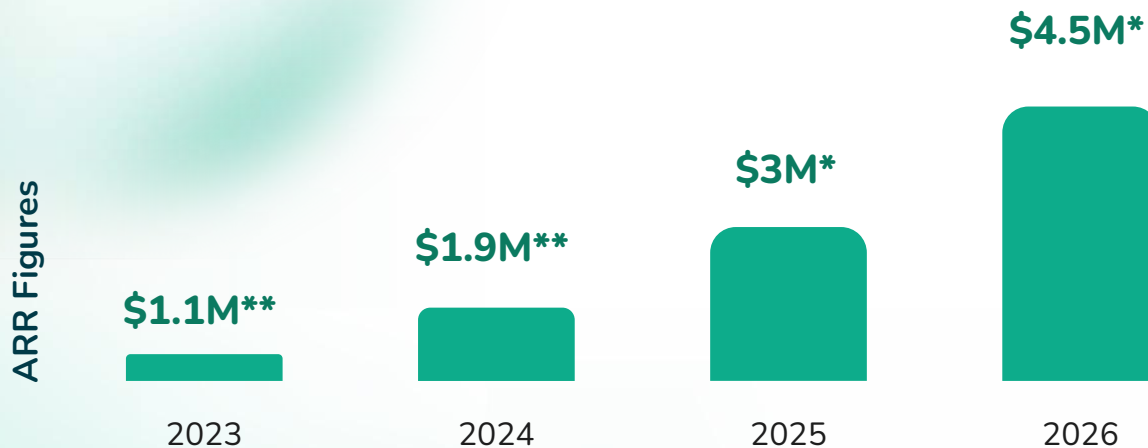


Expanding across the U.S. with national organizations and in discussions with major insurers and healthcare systems in both the U.S. and Canada.



2023-2027

Growth and Traction



*As defined in the Definitive Share Purchase Agreement with Rocket Doctor, these are minimum performance targets for 2025/26

**These are unaudited ARR numbers for Rocket Doctor



Treatment is the only AI healthcare platform built by doctors — powering clinical intelligence, virtual care, and voice AI in one trusted ecosystem.



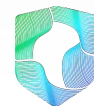
Triage technology for integration

Acquired by Amazon (2019) for Amazon Care; not standalone or physician-led



Symptom assessment app for consumers + partners

13M users, 32M assessments; works with large orgs, but limited clinical depth



Hippocratic AI
— Do No Harm —

GenAI agents for healthcare

Rapid growth since 2023; strong funding; early-stage product with 16 live clients as of Jan 2025

CAPITA (LSE: CPI)

Tech + talent for global healthcare solutions

Broad scope in service delivery; not AI-native or clinician-built platforms



AI-powered platform for clinical decision support

Strong technical-medical team; supports doctors with diagnostic tools; enterprise-focused

SoundHoundAI

Conversational AI with early entry into healthcare

Voice AI leader; just entering healthcare (5% revenue); not healthcare-native



Our Team

Led by Technology & Healthcare Experts



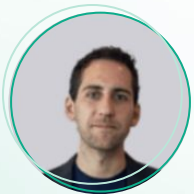
Essam Hamza, MD
CEO Treatment



**Kevin Peterson, MD,
MPH, FRCS(Ed), FAAFP**
Co-Founder & CMO,
Treatment



Richard Atkins
COO, Treatment



William Cherniak, MD
Founder & Chief
Executive Officer,
Rocket Doctor



Harry Cherniak
Chief Operating Officer
/Privacy Officer,
Rocket Doctor



Dr. Aditi U. Joshi
US Vice-President
Physician Management,
Rocket Doctor



Current Value Metrics

Stock Listing

CSE: TRUE / OTC: TREIF / 939: FRA

Common Shares Outstanding (b/fd) 75,502,398 / 94,209,925

Insider Ownership 5.23%

Warrants/Options/RSUs Outstanding 9,244,527 / 5,778,000 / 3,685,000

Market Capitalization \$29,068,423.20

Outstanding Warrants are exercisable at an average price of CAD \$0.89 (**range CAD \$0.255-\$1.00**) and outstanding Options are exercisable at an average price of CAD \$0.52 (**range CAD \$0.20-\$0.89**).

Market Capitalization is calculated based on total shares issued and outstanding on May 7th, 2025, multiplied by the closing price on **May 7th, 2025**.





Help us reimagine how
the world delivers and
experiences care.

Essam Hamza, MD

CEO, Treatment

ehamza@treatment.com

www.treatment.com
